

**Golda Och Academy  
Tuition Max Application  
2024-25 School Year**

The Greater MetroWest Jewish Day School Affordability Initiative (“Tuition MAX”) was created to ensure the total cost of tuition does not exceed 18% of a family’s adjusted gross income when they meet the program's requirements. At Golda Och Academy, we are happy to be able to cap tuition at no more than 18% for families at the top of the range and 13% for families at the lower end of the range. The Tuition MAX program has a streamlined application and indexes tuition-to-income, enabling you to budget tuition for future years – no matter how many children you have in the school. If your income is in the specified range, the Tuition MAX program calculation is the maximum you will pay for tuition, but you may qualify for a greater reduction through the traditional Financial Aid Program.

*Meeting eligibility for the Tuition Max financial aid program requires that your AGI (combined if filing separate returns) is between \$150,000 and \$400,000, and you meet the following criteria:*

- *You have 90% W-2 income; and*
- *You have less than \$500,000 in liquid assets (excluding home equity)*

**Please complete this form, with signatures and return it together with the first two pages of your filed 2023 Form 1040 AND your 2023 W-2’s supporting Line 1 of the return, to Jennifer Carlin, CFO at [jcarlin@goldaochacademy.org](mailto:jcarlin@goldaochacademy.org), on or before March 15, 2024 for priority consideration.**

**Parent 1:** \_\_\_\_\_

**Parent 2:** \_\_\_\_\_

**GOA student name(s) and grade(s) in SY 24/25:**

|       |       |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

**TUITION MAX AMOUNT:** \_\_\_\_\_

Parent Names: \_\_\_\_\_

**Table of Tuition Max Rates**

**GOA, SY 2024-25**

The following table indicates the maximum tuition obligation of a GOA family regardless of the number of enrolled GOA students within the family's household, based on their AGI and asset assignment. Families with more complex income structures will be asked to complete a traditional financial aid application using our FACTS processor.

AGI (income plus 4% of assets other than pension and residence):

|                  |     |
|------------------|-----|
| 150,000-174,999: | 13% |
| 175,000-199,999: | 14% |
| 200,000-249,999: | 15% |
| 250,000-299,999  | 16% |
| 300,000-349,000  | 17% |
| 350,000-400,000  | 18% |

1. What is your family's adjusted gross income (AGI) as indicated on Line 11 of your 2023 Federal tax return (separate filers list the sum of AGI for both parents)?  
\_\_\_\_\_
2. Other assets. Excluding the value of your primary residence and of your 401K or 403b pension, what is the total value of your assets: \_\_\_\_\_
3. Is there a third party, such as a relative or friend, who is contributing to your tuition obligation, and if so, then how much in total? \_\_\_\_\_
4. Do you have any additional information for us to consider? *Please attached separately.*

By signing below we attest that the information provided above is a full and accurate statement of our income and assets for the 2023 tax year:

Authorized by:

Parent 1: \_\_\_\_\_ Date: \_\_\_\_\_

Printed:

Authorized:

Parent 2: \_\_\_\_\_ Date: \_\_\_\_\_

Printed: